



KPMG LLP
Advisory
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

Private & confidential

The Directors
Pendragon PLC
Loxley House
2 Oakwood Court
Little Oak Drive
Annesley
Nottingham
NG15 0DR

Your ref **Consent letter -
supplementary**

9 October 2023

Dear Directors

Pendragon PLC

We consent to the inclusion in the Supplementary Class 1 circular dated 9 October 2023 ('the document') of our report dated 9 October 2023 in the form and context in which it appears. We attach a copy of the document initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

KPMG LLP

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