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The Directors  
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Your ref **Consent letter**

20 September 2023

Dear Directors

**Pendragon PLC**

We consent to the inclusion in the Class 1 circular dated 20 September 2023 ('the document') of our report dated 20 September 2023 in the form and context in which it appears. We attach a copy of the document initialled by us for the purpose of identification.

Our consent is required by Listing Rule 13.4.1R(6) and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

*KPMG LLP*

**KPMG LLP**