

01 April 2009

No: 630

Pendragon PLC (“Pendragon” or the “Group”)

The Board of Pendragon notes the increase in the Group's share price following recent press speculation about a potential restructuring of its existing borrowing arrangements.

Pendragon confirms it has been reviewing its financing structure in light of the current economic climate. As part of that review we can confirm that we are having discussions with lenders regarding changes to our loan agreements which would make them more appropriate for anticipated future trading conditions.

We will make a further announcement when appropriate.

For further information, please contact:

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